



The 2021 Bay Area Council Annual Poll
Web Survey of 9-County Bay Area Registered Voters
Conducted March 10-March 16, 2021
n=1,000
EMC Research #21-8072

All numbers in this document represent percentage (%) values, unless otherwise noted.
Please note that due to rounding, percentages may not add up to exactly 100%.

Where applicable, results are compared with:

Registered Voters	March 12 – Mar. 18, 2020	n=1,000	EMC Research #20-7552
Registered Voters	March 6 – 18, 2019	n=1,000	EMC Research #19-7087
Registered Voters	March 20 – April 3, 2018	n=1,000	EMC Research #18-6695
Registered Voters	January 24 – February 1, 2017	n=1,000	EMC Research #17-6284
Web Panel	February 12 – March 9, 2016	n=1,003	EMC Research #16-5727
Web Panel	April 15 – 23, 2015	n=1,000	EMC Research #15-5512
Web Panel	April 8 – 15, 2014	n=1,018	EMC Research #14-5095

Thank you for participating in this opinion survey about issues important to people in the Bay Area. Your individual responses will be completely confidential, and the survey should take only about 10 to 15 minutes to complete.

1. In what county do you live? **(DROP DOWN LIST)**

	<u>2014</u>	<u>2015</u>	<u>2016</u>	<u>2017</u>	<u>2018</u>	<u>2019</u>	<u>2020</u>	<u>2021</u>
Alameda	21	21	21	22	22	22	22	21
Contra Costa	14	14	14	15	15	15	15	16
Marin	4	4	3	4	4	4	4	4
Napa	2	2	2	2	2	2	2	2
San Francisco	13	13	12	13	12	12	12	12
San Mateo	10	10	10	10	10	10	10	10
Santa Clara	24	23	25	21	22	22	22	22
Solano	6	6	6	6	6	6	6	6
Sonoma	7	7	7	7	7	7	7	7

[OVERALL ISSUES]

2. Do you feel things in the Bay Area are going in the right direction or do you feel things have gotten pretty seriously off on the wrong track?

	<u>2014</u>	<u>2015</u>	<u>2016</u>	<u>2017</u>	<u>2018</u>	<u>2019</u>	<u>2020</u>	<u>2021</u>
Right direction	57	55	40	42	25	23	24	26
Wrong track	27	28	40	42	55	57	54	50
Don't know	16	17	20	17	20	20	22	23

3. What is the most important problem facing the Bay Area today? (**Open-Ended Question. First response shown**)

	<u>2015</u>	<u>2016</u>	<u>2017</u>	<u>2018</u>	<u>2019</u>	<u>2020</u>	<u>2021</u>
Homelessness	3	5	8	10	13	24	24
Housing Costs/Availability	16	31	28	33	34	24	16
Coronavirus/COVID-19*	-	-	-	-	-	8	14
Crime/Safety	9	7	3	4	2	4	7
Cost of Living	7	9	8	9	7	8	5
Traffic/Congestion	9	17	13	13	15	10	4
Jobs/Economy	5	4	2	1	1	1	4
Government/Budget	2	1	4	3	3	2	4
Racism/Hate crimes*	-	-	-	-	-	-	3
Environment	2	1	1	1	1	2	3
Education	1	1	1	1	1	1	2
Income Inequality	2	2	2	2	3	3	1
Taxes too high/Misappropriated*	-	-	-	1	2	1	1
Lack of Infrastructure*	-	-	-	1	1	1	1
Transportation	3	2	3	2	2	1	1
Development/Overpopulation	6	5	7	5	3	2	1
Gentrification	-	-	2	2	2	1	1
Immigration/sanctuary cities*	-	-	3	4	2	1	1
Condition of roads*	-	-	-	1	1	0	1
Drug use*	-	-	-	-	-	1	0
President Trump	-	-	5	0	1	0	-
Drought/Water Shortage	28	4	0	1	0	-	-
Other	3	9	4	4	3	3	3
Don't Know/Nothing	4	1	4	3	0	3	3

*Not coded every year

4INT. Please indicate how concerned you are about each of the following in the Bay Area.

SCALE:	Not At All Concerned			Very Concerned			(Don't know)	Mean		
	1	2	3	4	5	6			7	
(RANDOMIZE)										
4.	Climate change	14	7	6	8	13	13	40	-	4.98
5.	Wildfires	4	4	7	12	19	15	38	0	5.38
6.	Drought	7	7	8	18	18	14	27	0	4.83
7.	COVID-19/Coronavirus	11	8	8	13	14	11	36	0	4.88
8.	Air quality	8	9	10	15	20	15	22	-	4.64
9.	The economy	3	4	8	17	22	15	31	-	5.17
10.	Housing	7	4	6	12	14	13	44	0	5.37
11.	Transportation	13	7	11	20	17	12	19	0	4.35
12.	Income inequality	10	6	7	13	14	12	38	0	5.02
13.	Racial inequality	16	7	7	10	14	10	36	0	4.74
14.	Police brutality	19	9	9	12	14	10	27	-	4.32
15.	Homelessness	3	2	4	7	12	13	60	0	6.02
16.	Evictions	18	10	9	16	15	10	23	0	4.21
17.	Job availability	12	6	9	19	18	12	23	0	4.54
18.	The business environment	9	5	14	19	18	12	23	0	4.61
19.	COVID-19 vaccine availability	16	9	9	13	15	9	28	0	4.40
20.	Future pandemics	11	10	10	16	15	10	28	0	4.56

(END RANDOMIZE)

21INT. Please answer the following:

SCALE:	Much Better	Somewhat Better	The Same	Somewhat Worse	Much Worse	Don't Know
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(DO NOT RANDOMIZE, SHOW Q21/22 ON DIFFERENT SCREENS)

21. How do you think the Bay Area economy is doing today **compared to 6 months ago?**

	Much Better	Somewhat Better	The Same	Somewhat Worse	Much Worse	Don't Know
<u>2021</u>	4	27	22	23	18	7
<u>2020</u>	3	10	35	28	15	8
<u>2019</u>	6	19	50	13	4	8
<u>2018</u>	8	26	42	12	5	7
<u>2017</u>	7	24	50	10	2	7
<u>2016</u>	4	31	48	13	2	3
<u>2015</u>	9	37	40	9	2	3
<u>2014</u>	9	44	35	7	1	3

22. How do you think the Bay Area economy will be doing **6 months from now?**

	Much Better	Somewhat Better	The Same	Somewhat Worse	Much Worse	Don't Know
<u>2021</u>	17	35	19	11	8	10
<u>2020</u>	3	12	19	33	21	11
<u>2019</u>	5	16	45	18	6	10
<u>2018</u>	6	19	44	17	6	9
<u>2017</u>	5	19	39	21	6	11
<u>2016</u>	4	23	49	17	4	4
<u>2015</u>	7	32	44	10	2	4
<u>2014</u>	8	42	35	8	1	5

23. Do you agree or disagree with the following statement: Even with its challenges, the Bay Area is still the best place on earth to live.

	<u>2019</u>	<u>2020</u>	<u>2021</u>
Strongly agree	15	16	16
Somewhat agree	42	38	36
Somewhat disagree	21	22	21
Strongly disagree	19	19	23
Don't know	3	4	3
	→ 57	→ 55	→ 53
	→ 39	→ 41	→ 44

24. Do you agree or disagree with the following statement: I am likely to move out of the Bay Area in the next few years.

	<u>2016</u>	<u>2017</u>	<u>2018</u>	<u>2019</u>	<u>2020</u>	<u>2021</u>
Strongly agree	13	19	26	24	17	22
Somewhat agree	21	21	20	25	27	25
Somewhat disagree	23	16	15	16	16	15
Strongly disagree	31	30	28	24	27	27
Don't know	12	14	11	11	13	12

25. **(IF Q24=1 OR 2, AGREE LIKELY TO MOVE; n=489)** You mentioned you may be likely to move out of the Bay Area in the next few years. Why do you say that? **(Open-Ended Question. Multiple responses accepted – total exceeds 100%)**

	<u>2018</u>	<u>2020</u>	<u>2021</u>
Cost of Living	45	49	36
Housing/Rent Costs	27	16	24
Too many taxes	9	6	14
Government/Budget	5	5	13
Crime/Safety	2	7	10
Change of career/new job/retiring	5	7	7
Homelessness	2	5	7
Development/Overpopulation	9	8	7
Policies/People are too liberal	1	4	6
Jobs/Economy	4	-	5
Diminishing quality of life/becoming less desirable to live here	7	11	5
Traffic/Congestion/Roads	9	8	5
Moving for school	-	4	3
Want to try something new	-	2	2
To be closer to family	2	2	1
Immigration/illegal immigrants/sanctuary cities	3	-	1
Housing Availability	2	-	-
Other Housing	2	-	-
Other	9	3	2
Don't Know/Nothing	2	4	4

26. (IF Q24=1 OR 2, AGREE LIKELY TO MOVE; n=489) And where are you likely to move? (Open-Ended Question. Multiple responses accepted – total exceeds 100%)

	<u>2018</u>	<u>2020</u>	<u>2021</u>
California	24	19	12
<i>Sacramento</i>	5	4	2
<i>San Diego</i>	1	2	2
<i>Los Angeles</i>	2	3	2
<i>Elsewhere in California</i>	16	10	6
Other US	61	61	50
<i>Texas</i>	10	14	15
<i>Florida</i>	2	1	6
<i>Nevada</i>	8	4	5
<i>Oregon</i>	9	6	4
<i>East Coast</i>	6	7	4
<i>Arizona</i>	7	7	4
<i>Idaho</i>	3	3	3
<i>Colorado</i>	3	5	3
<i>Washington</i>	5	3	1
<i>Midwest</i>	4	2	1
<i>Montana</i>	-	2	1
<i>Southeast</i>	3	3	1
<i>Pacific Northwest</i>	-	2	0
<i>New Mexico</i>	-	2	0
Other	27	25	34
<i>Anywhere out of state/more affordable/other</i>	21	19	27
<i>Out of the country</i>	6	6	8
Don't know	15	21	17

[TRANSPORTATION & HOUSING]

27. Thinking of **transportation** in the Bay Area, compared to a year ago, is it...

	<u>2014</u>	<u>2015</u>	<u>2016</u>	<u>2017</u>	<u>2018</u>	<u>2019</u>	<u>2020</u>	<u>2021</u>
Much easier to get around	3	4	3	1	2	2	2	11
Somewhat easier to get	11	11	8	6	5	6	9	17
About the same	56	44	31	30	26	43	37	39
Somewhat harder to get around	19	24	34	35	34	27	26	15
Much harder to get around	6	13	20	25	30	19	21	8
Don't know	5	4	4	3	4	4	5	11

28. Thinking about **housing** in the Bay Area, **compared to a year ago** is it...

	<u>2015</u>	<u>2016</u>	<u>2017</u>	<u>2018</u>	<u>2019</u>	<u>2020</u>	<u>2021</u>
Much easier to find a place to live	3	1	0	0	0	0	3
Somewhat easier to find a place to live	4	2	3	2	2	3	10
About the same	20	16	21	14	26	23	28
Somewhat harder to find a place to live	30	32	28	23	27	27	16
Much harder to find a place to live	37	41	36	53	34	36	25
Don't know	5	7	11	8	10	10	17

29INT. Do you agree or disagree with each of the following?

SCALE:	Strongly Agree	Somewhat Agree	Somewhat Disagree	Strongly Disagree	(Don't know)	Total Agree	Total Disagree
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(RANDOMIZE)

29. I support the building of new housing in my neighborhood.

<u>2021</u>	27	32	14	20	7	59	34
<u>2020</u>	36	27	14	17	5	64	31
<u>2019</u>	35	29	15	16	5	64	31
<u>2018</u>	27	32	14	20	7	59	34
<u>2017</u>	30	32	15	18	5	62	33
<u>2016</u>	17	39	21	18	5	56	39
<u>2015</u>	18	35	20	19	8	54	38
<u>2014</u>	15	41	21	17	6	56	38

30. I support policies that make it easier to build new housing in transit and commercial areas.

<u>2021</u>	36	35	10	10	8	71	20
<u>2020</u>	46	32	9	8	5	78	16
<u>2019</u>	45	34	9	8	6	78	16
<u>2018</u>	36	37	9	10	8	73	19
<u>2017</u>	-	-	-	-	-	-	-
<u>2016</u>	19	49	14	7	11	68	21

(END RANDOMIZE)

31. Do you own or rent your home?

	<u>2014</u>	<u>2015</u>	<u>2016</u>	<u>2017</u>	<u>2018</u>	<u>2019</u>	<u>2020</u>	<u>2021</u>
Own a home or condo	54	53	55	52	54	52	54	51
Rent	40	38	38	38	36	36	36	35
Other	4	6	5	6	6	7	5	6
Prefer not to respond	2	3	1	4	4	5	5	8

(IF Q31=1, OWN, ASK Q32; n=544)

32. Which of the following best describes your feelings about adding an accessory dwelling unit to your home? An accessory dwelling unit, also known as an in-law or granny unit, is a separate unit on your property that could include, for example, an apartment over the garage, a tiny house in the backyard, or a basement apartment.^[1]

	<u>2017</u>	<u>2018</u>	<u>2020</u>	<u>2021</u>
I would consider adding an accessory dwelling unit to my home	25	29	32	27
I would not consider adding an accessory dwelling unit to my home	24	23	21	26
It is not possible to add an accessory dwelling unit to my property	42	37	37	35
I already have an accessory dwelling unit on my property	4	6	5	5
I have applied to the city to add an accessory dwelling unit on my property in the past year	-	0	0	0
Something else	1	1	1	2
Don't know	4	4	3	7

(RESUME ASKING EVERYONE)

33. Would you support or oppose combining BART and Caltrain into one integrated system?

Strongly support	38	→ 83
Somewhat support	44	
Somewhat oppose	9	→ 14
Strongly oppose	5	
(Don't know/Refused)	4	

34. Some people say that combining BART and Caltrain into one integrated system would provide more efficient, convenient and better service and allow continuous rail around the bay.

Given what you've read, would you support or oppose combining BART and Caltrain into one integrated system?

Strongly support	42	→ 86
Somewhat support	44	
Somewhat oppose	8	→ 12
Strongly oppose	4	
(Don't know/Refused)	2	

^[1] Response options updated to add "I have applied to the city to add an accessory dwelling unit on my property in the past year"

[BUSINESS CLIMATE]

35INT. Thinking about the **future of the Bay Area’s economy**, how concerned are you about each of the following?

SCALE:	Very Concerned	Somewhat Concerned	Not Too Concerned	Not At All Concerned	(Don’t know)
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(RANDOMIZE)

35.	The amount of local taxes local businesses pay	40	36	17	6	1
36.	The amount of state business taxes local businesses pay	38	36	19	6	1
37.	The amount of regulations on local businesses	37	33	20	8	2
38.	Housing costs	70	21	5	3	1
39.	Companies moving out of the Bay Area	38	30	21	10	0
40.	Local companies not growing	40	40	15	4	1
41.	Other states recruiting local companies to move	32	31	25	12	0

(END RANDOMIZE)

42.	Which do you think is a better place to have a business: (ROTATE)	
	California	51
	Texas	46
	Don’t know	2
43.	Which do you think is a better place to live: (ROTATE)	
	California	73
	Texas	24
	Don’t know	3

[COVID-19 & RECOVERY]

Now you will see some questions related to COVID-19.

(RANDOMIZE Q44-Q45)

44. Overall, on a scale of 1-10, how do you think the Bay Area has handled the COVID-19 pandemic, where 1 is extremely poorly and 10 is extremely well?

1 – Extremely poorly	17
2	4
3	7
4	6
5	10
6	8
7	15
8	15
9	8
10 – Extremely well	10
(Don't know)	0
<hr/>	
Mean	5.65

45. Overall, on a scale of 1-10, how do you think California has handled the COVID-19 pandemic, where 1 is extremely poorly and 10 is extremely well?

1 – Extremely poorly	19
2	6
3	8
4	6
5	11
6	9
7	15
8	13
9	5
10 – Extremely well	8
(Don't know)	0
<hr/>	
Mean	5.21

46. What, if anything, has been especially challenging for you and your family over the past few months?
(Open-Ended Question. Multiple responses accepted – total exceeds 100%)
- | | |
|---|----|
| Being isolated/Lockdown/Can't see others | 21 |
| Jobs/Economy/Taxes | 13 |
| Public Health/Coronavirus/COVID-19/Pandemic | 13 |
| Schools being closed/Distance Learning | 9 |
| Housing and rent costs/Availability | 6 |
| Closing of stores/parks/landmarks/Less outdoor activities | 4 |
| Cost of living | 4 |
| Health Care/Access/Vaccination | 4 |
| Low income/Financial issues | 3 |
| Government/Politics | 3 |
| Policies/Restrictions | 3 |
| Crime/Drugs/Safety | 2 |
| Development/Discipline within the community | 2 |
| Transportation/Travel | 2 |
| Other | 7 |
| Don't know | 1 |
| Nothing | 22 |
47. What is your current COVID-19 vaccination status?
- | | |
|---|----|
| Not vaccinated | 57 |
| Vaccinated, but only one dose (of a vaccine that needs two doses) | 17 |
| Vaccinated, received all doses | 23 |
| (Don't know/Refused) | 2 |

	<u>Not Vaccinated</u>	<u>All Respondents</u>
48. (ASK IF Q47=1, Not Vaccinated; n=587) When a COVID-19 vaccine is available to people like you, would you definitely get it, probably get it, probably not get it, or definitely not get it?		
Definitely get it	62	36
Probably get it	16	9
Probably not get it	10	6
Definitely not get it	11	6
(Don't know/Refused)	1	0
Not asked: Already vaccinated/(Don't know)	-	43
49. (ASK IF Q48=4 or 5, Definitely/Probably Not Get; n=125) Why do you say you won't get the vaccine? (Open-Ended Question)		
Not worried about it/Don't need	19	2
I am healthy	14	2
Unsure about the vaccine's negative side effects	12	1
Don't trust the vaccine/Rely on self to heal	12	1
Vaccine still new/Will wait for a later time	10	1
Might not be safe	6	1
Allergies/Health issues	6	1
Not enough research done	4	0
Already had Covid	3	0
Other	9	1
Don't know	-	-
Nothing	7	1
Not asked: Already vaccinated/Definitely/probably get it/(Don't know)	-	88
50. (ASK IF Q47=1, Not Vaccinated; n=587) When a COVID-19 vaccine is available to people like you, will you...		
Get the vaccine as soon as you can	61	35
Wait until it has been a while to see how it is working for other people	16	9
Only get the vaccine if you are required to do so for work, school or other activities	9	5
Something else	13	8
(Don't know/Refused)	1	0
Not asked: Already vaccinated/(Don't know)	-	43

(RESUME ASKING EVERYONE)

51INT. Next you will see some individuals and organizations. Please indicate how much you trust each to provide reliable information about a COVID-19 vaccine.

SCALE:	A Great Deal	A Fair Amount	Not Much	Not at All	(Don't know)
(RANDOMIZE)					
51.	President Biden				
	41	27	12	19	1
52.	The US Centers for Disease Control and Prevention (CDC)				
	44	32	13	10	1
53.	State government officials				
	21	39	21	18	1
54.	Your local health department				
	35	42	12	10	1
55.	Your own doctor or healthcare provider				
	49	35	9	5	1
56.	Friends or family that have already received the vaccine				
	29	46	18	6	1

(END RANDOMIZE)

57INT. Whether you personally do these things or not, how safe or unsafe do you think the following actions are right now?

SCALE:	Very Safe	Somewhat Safe	Somewhat Unsafe	Very Unsafe	(Don't know)	
(RANDOMIZE)						
57.	Attending gatherings of 100 or more people	8	13	19	59	0
58.	Dining inside at a restaurant	14	23	31	32	0
59.	Dining outside at a restaurant	33	42	20	5	0
60.	Going to school	20	32	26	21	1
61.	Traveling on a plane	14	28	31	27	0
62.	Taking public transit	7	28	38	26	0
63.	Working in an office	14	35	33	18	0
64.	Attending a professional sporting event	10	20	26	44	0

(END RANDOMIZE)

65.	None of us can see into the future, but based on your best guess, when do you feel like you will feel safe returning to “normal”?				
	Now				11
	Within the next 6 months				19
	Within 6 months to a year from now				32
	In the next 1-2 years				22
	In the next 2-3 years				8
	In more than 5 years from now				2
	Maybe never				6
	(Don't know)				0

66. If there has been a silver lining or good part about the pandemic for you, what was it? **(Open-Ended Question. Multiple responses accepted – total exceeds 100%)**

Spend time with family or friends	19
Able to work at home/New job opportunities	10
No need to travel/Less commuting or traffic	8
Time for oneself/Self reflections	7
Break/Slowing down/Staying at home	7
Able to do personal hobbies or housework	5
Have money available/Able to save money	5
Learning new information	4
Able to take care of myself more/Being healthy	3
Vaccine already available/Being vaccinated	2
Favorable political winnings	2
Usefulness/convenience of technology	2
Learning new activities or skills	2
Other	10
Don't know	1
Nothing	28

67. Do you agree or disagree with the following statement: The Bay Area is now better prepared for future pandemics than it was before COVID-19.

Strongly agree	13	→ 67
Somewhat agree	54	
Somewhat disagree	18	→ 32
Strongly disagree	13	
Don't know	1	

68. ⁱNow, for statistical purposes, what is your employment status?

	<u>2015</u>	<u>2016</u>	<u>2017</u>	<u>2018</u>	<u>2019</u>	<u>2020</u>	<u>2021</u>
Employed full time	58	62	58	51	48	49	45
Employed part time	-	-	-	7	8	7	8
Self-employed	8	5	10	7	8	7	7
Independent contractor	-	-	-	2	4	2	3
Unemployed/looking for work	7	5	3	2	3	3	8
Retired	16	19	16	18	19	19	17
Student	5	6	7	6	5	7	5
Other	5	3	3	4	3	3	2
Prefer not to respond	2	1	2	3	2	3	4

ⁱ Changed question to offer “Employed part time” and “independent contractor”.

69.	(ASK IF Q68=1, 2, 3, 4 or 8; n=680) To what extent are you working from home?	
	Always	44
	Sometimes	19
	Never	32
	Other/Not Applicable/Refused	5
70.	(ASK IF Q69=1; Working from home always; n=298) And when do you expect that you will start going to a workplace?	
	Within the next 6 months	32
	Within 6 months to a year	33
	Within 1-2 years	6
	In more than 2 years	0
	Work from home permanently	26
	(Don't know/Refused)	1
71.	(ASK IF Q69=1 or 2 Working from home always or sometimes; n=430) And compared to working in an office or worksite, how would you rate your productivity working at home?	
	Much more productive	28
	Somewhat more productive	24
	Somewhat less productive	21
	Much less productive	7
	About the same	19
	(Don't know/Refused)	1
72.	(ASK IF Q68=1, 2, 3, 4 or 8, ANY EMPLOYED; n=680) <u>Before</u> the pandemic, roughly how many days per week did you commute/go in to a workplace? (TEXT BOX: Enter # between 0-7)	
	0	10
	1	3
	2	4
	3	6
	4	11
	5	58
	6	5
	7	2
	Mean	4.08

73. **(ASK IF Q68=1, 2, 3, 4 or 8, ANY EMPLOYED; n=680)** And after the pandemic ends and it is safe, roughly how many days per week do you anticipate that you will commute/go in to a workplace?
(TEXT BOX; Enter # between 0-7)

0	16
1	3
2	11
3	15
4	10
5	38
6	4
7	3
Mean	3.45

74. ⁱⁱ**(ASK IF 68=1, 2, 3, 4 or 8, ANY EMPLOYED; n=680)** In what industry do you work?

	<u>2017</u>	<u>2018</u>	<u>2019</u>	<u>2020</u>	<u>2021</u>
Agriculture	-	1	0	0	1
Banking/Finance	4	4	5	3	3
Construction/Trade	4	3	3	5	3
Education	10	9	8	10	9
Government	5	7	4	6	5
Healthcare/Medical Care	12	11	14	11	12
Internet/Social Media/Mobile Applications	11	8	8	8	4
Legal	2	3	1	2	2
Manufacturing	-	3	4	4	3
Nonprofit/Community Organization	5	5	5	3	2
Professional services/Consulting	-	5	8	6	5
Real Estate	3	2	2	2	2
Retail	-	4	5	5	5
Tourism/Hospitality/Arts	4	3	4	4	3
Utilities/Transportation	-	3	3	3	3
Other Technology	18	13	11	12	9
Other (Specify)	18	11	10	13	20
Prefer not to respond	4	4	4	2	10

(RESUME ASKING EVERYONE)

ⁱⁱ New industries added for increased accuracy

	<u>2014</u>	<u>2015</u>	<u>2016</u>	<u>2017</u>	<u>2018</u>	<u>2019</u>	<u>2020</u>	<u>2021</u>
75. Please select which modes of transportation you use <u>at least two to three times per week</u> , for any purpose including commuting to school or work, or running errands. Click all that apply. (Multiple responses accepted – total exceeds 100%)								
Car (Drive alone)	77	74	79	81	78	76	75	77
Walk	27	48	41	43	37	40	29	23
Car (Carpool)	12	21	15	20	19	17	15	11
Bike	5	9	7	9	9	10	9	6
Public bus/light rail	12	16	17	17	13	14	12	6
BART	-	14	15	19	18	16	10	6
Rideshare (e.g. Lyft, Uber)	-	3	6	15	15	15	10	4
Train (e.g. Caltrain, Amtrak, ACE)	-	4	3	5	5	4	3	2
Employee shuttle bus	2	2	3	2	2	3	2	1
Ferry	-	1	1	2	2	2	1	1
Taxi	-	2	1	3	1	2	1	1
Other	-	-	-	-	-	-	2	3
Not sure	-	-	1	1	1	1	2	3

76. Which of these would you say is your primary mode of transportation, meaning the one you use most often? (Display only those selected in Q75; combined with singular responses from Q75; n=326)								
Car (Drive alone)	69	68	68	67	65	71		
Walk	8	6	6	7	7	8		
Car (Carpool)	7	8	8	7	7	5		
Public bus/light rail	7	6	4	6	5	3		
Bike	2	3	3	3	4	2		
BART	5	7	7	6	4	2		
Rideshare (e.g. Lyft, Uber)	0	1	2	2	1	1		
Employee shuttle bus	1	0	1	1	1	1		
Train (e.g. Caltrain, Amtrak, ACE)	1	1	1	1	1	0		
Ferry	0	0	1	0	0	0		
Taxi	0	0	0	0	0	0		

77. And, once the pandemic ends, which modes of transportation **do you think you will use at least two to three times per week**, for any purpose including commuting to school or work, or running errands. Click all that apply. **(Select all that apply)**

Car (Drive alone)	74
Walk	22
Car (Carpool)	12
BART	11
Bike	10
Public bus/light rail	9
Rideshare (e.g. Lyft, Uber)	7
Train (e.g. Caltrain, Amtrak, ACE)	5
Employee shuttle bus	2
Ferry	2
Taxi	1
Other (specify)	0
Not sure	4

78. Approximately what percentage of your household income do you spend on housing?

	<u>2016</u>	<u>2017</u>	<u>2018</u>	<u>2019</u>	<u>2020</u>	<u>2021</u>
15% or less	17	13	14	13	14	14
20%	10	10	10	8	12	10
25%	9	9	10	9	7	10
30%	13	10	10	8	11	8
35%	9	9	8	8	8	7
40%	-	8	8	8	8	8
45%	8	5	4	5	4	3
50%	9	8	9	10	8	9
55%	3	3	3	4	4	2
60% or more	9	11	9	11	11	14
(Don't know/Refused)	13	15	15	15	13	15

79. Compared to last year, are your current housing costs more, less, or about the same?

Much more	12	→ 35
Somewhat more	23	
About the same	50	
Somewhat less	7	→ 9
Much less	2	
(Don't know/Refused)	7	

	<u>2014</u>	<u>2015</u>	<u>2016</u>	<u>2017</u>	<u>2018</u>	<u>2019</u>	<u>2020</u>	<u>2021</u>
80. Are you...?								
Male	47	47	50	49	48	47	47	46
Female	53	53	50	49	48	48	49	47
ⁱⁱⁱ Non-binary	-	-	-	-	1	1	1	1
Prefer not to respond	-	-	-	3	4	4	3	6
81. What is the last grade you completed in school?								
Some grade school	0	1	1	-	0	0	0	0
Some high school	0	1	1	1	1	0	1	1
Graduated high school	6	8	6	5	6	5	4	8
Technical/Vocational	4	3	4	4	3	3	4	3
Some College/Less than 4-year degree	30	28	27	21	23	25	23	22
Graduated college/Bachelor's degree/BA	34	36	36	38	35	35	35	33
Graduate/Professional/Master's degree/PhD	25	23	24	29	30	30	30	29
Prefer not to respond	0	1	1	2	2	2	3	3
82. Do you have children under the age of 18 living in your home?								
Yes	21	27	23	29	26	27	30	28
No	78	71	76	69	71	70	68	68
Prefer not to respond	2	1	1	2	3	3	2	3
83. How would you describe the area where you live?								
Urban	38	34	35	37	36	35	36	34
Suburban	57	59	59	55	54	59	55	57
Rural	4	4	5	6	6	3	5	4
Prefer not to respond	2	2	1	2	3	3	4	5
83. Do you consider yourself to be a...								
Strong Democrat					29			
Not very strong Democrat					17	→ 56		
Independent, closer to Democratic party					10			
Independent					9			
Independent, closer to Republican party					6			
Not very strong Republican					4	→ 16		
Strong Republican					6			
Something else					6			
Prefer not to respond					13			

ⁱⁱⁱ Previous versions of this survey did not include "Non-binary" as an option

	<u>2014</u>	<u>2015</u>	<u>2016</u>	<u>2017</u>	<u>2018</u>	<u>2019</u>	<u>2020</u>	<u>2021</u>
84. About how long have you lived in the Bay Area?								
Less than 2 years	3	4	4	6	3	5	3	4
2-5 years	7	8	9	11	10	11	11	10
6-10 years	8	9	8	9	10	9	9	9
11-20 years	14	18	14	18	17	17	20	15
More than 20 years	66	60	64	54	58	58	57	60
Prefer not to respond	1	1	1	1	2	1	1	2
85. In what year were you born? (YEARS CODED INTO CATEGORIES)								
18-29	21	21	21	18	16	16	16	15
30-39	19	20	20	17	16	18	18	18
40-49	20	20	20	16	14	17	17	19
50-64	25	25	24	27	26	23	24	24
65+/Refused	14	14	15	22	28	26	24	24
86. Do you consider yourself to be Hispanic or Latino?								
Yes		23	23	13	14	13	14	14
No		76	76	85	80	81	79	77
Prefer not to respond		1	1	2	6	6	6	9
87. Do you consider yourself to be:								
White or Caucasian	57	54	55	62	58	58	60	51
Black or African American	7	7	6	3	3	4	4	4
Chinese	13	12	14	6	5	6	8	9
Vietnamese	1	3	1	1	1	1	1	1
Filipino or Pacific Islander	3	3	3	3	4	4	3	4
South Indian, Asian Indian, Pakistani or Afghan	3	3	3	3	3	3	3	2
Another Asian group	4	3	4	2	3	2	2	3
Native American	1	1	1	2	1	2	1	2
Biracial or Multiracial	4	3	4	6	4	4	4	6
Other	5	8	6	6	7	6	6	6
Prefer not to respond	2	2	3	7	10	10	9	14

88. What was your total household income before taxes for 2020?

	<u>2014</u>	<u>2015</u>	<u>2016</u>	<u>2017</u>	<u>2018</u>	<u>2019</u>	<u>2020</u>	<u>2021</u>
Less than \$25,000	5	9	8	7	7	6	5	8
\$25,001-\$50,000	14	12	11	11	10	10	10	11
\$50,001-\$75,000	17	17	15	11	10	11	11	10
\$75,001-\$100,000	16	18	17	10	10	11	9	10
\$100,001-\$125,000	14	10	12	10	10	8	8	7
\$125,001-\$150,000	8	8	9	8	9	9	8	8
More than \$150,000	17	14	16	26	26	28	28	27
Prefer not to respond	10	12	11	17	19	18	20	20

THANK YOU!

PARTY REGISTRATION FROM SAMPLE

Democrat	55
Republican	15
NPP/Other	30