

Overall Results**%**

Q1. Nat'l econ conditions vs. 6 mos ago...	Substantially Better	4
	Moderately Better	64
	Same	26
	Moderately Worse	5
	Substantially Worse	1
Q2. Expect nat'l econ 6 mos from now...	Substantially Better	4
	Moderately Better	63
	Same	27
	Moderately Worse	5
	Substantially Worse	1
Q3. Conditions in your industry vs. 6 mos ago...	Substantially Better	6
	Moderately Better	43
	Same	35
	Moderately Worse	15
	Substantially Worse	2
Q4. Expect your industry 6 mos from now...	Substantially Better	4
	Moderately Better	48
	Same	37
	Moderately Worse	9
	Substantially Worse	1
Q5. Bay Area econ conditions vs. 6 mos ago...	Substantially Better	2
	Moderately Better	56
	Same	33
	Moderately Worse	8
	Substantially Worse	1
Q6. Expect Bay Area econ 6 mos from now...	Substantially Better	3
	Moderately Better	60
	Same	31
	Moderately Worse	5
	Substantially Worse	1
Q7. Bay Area workforce in next 6 mos.	Decrease	14
	Increase	29
	Stay the same	55
	Don't Know	2

By County

County

		Alameda	Contra Costa/Solano	San Francisco	Santa Clara	Marin/Napa /Sonoma	San Mateo
Q1. Nat'l econ conditions vs. 6 mos ago...	Substantially Better	3	3	7	4	0	10
	Moderately Better	59	66	73	54	66	71
	Same	31	23	18	35	26	14
	Moderately Worse	6	6	2	4	5	5
	Substantially Worse	0	2	0	3	2	0
Q2. Expect nat'l econ 6 mos from now...	Substantially Better	3	5	6	3	1	10
	Moderately Better	64	54	68	65	65	62
	Same	30	34	24	24	28	19
	Moderately Worse	3	6	2	7	3	10
	Substantially Worse	0	1	0	1	2	0
Q3. Conditions in your industry vs. 6 mos ago...	Substantially Better	6	4	8	6	6	10
	Moderately Better	38	30	53	49	42	52
	Same	38	38	30	35	35	29
	Moderately Worse	19	25	7	10	14	10
	Substantially Worse	0	3	2	1	3	0
Q4. Expect your industry 6 mos from now...	Substantially Better	2	1	8	3	5	14
	Moderately Better	42	34	54	61	47	57
	Same	48	43	33	26	40	24
	Moderately Worse	8	19	5	8	8	5
	Substantially Worse	0	3	1	1	1	0
Q5. Bay Area econ conditions vs. 6 mos ago...	Substantially Better	0	3	2	1	0	14
	Moderately Better	53	45	66	50	65	52
	Same	36	36	29	40	26	29
	Moderately Worse	11	13	2	8	8	5
	Substantially Worse	0	3	1	0	2	0

By County

County

		Alameda	Contra Costa/Solano	San Francisco	Santa Clara	Marin/Napa /Sonoma	San Mateo
Q6. Expect Bay Area econ 6 mos from now...	Substantially Better	3	2	5	3	2	10
	Moderately Better	59	51	65	60	64	67
	Same	33	37	28	29	29	24
	Moderately Worse	5	8	2	6	3	0
	Substantially Worse	0	2	0	3	2	0
Q7. Bay Area workforce in next 6 mos.	Decrease	22	25	6	11	6	14
	Increase	20	17	41	31	32	38
	Stay the same	55	58	51	54	60	48
	Don't Know	3	1	2	4	2	0

By Company Size

Employees in Bay Area

		more than 10,000	1,000- 10,000	500-999	100-499	50-99	1-49
Q1. Nat'l econ conditions vs. 6 mos ago...	Substantially Better	0	3	9	7	7	2
	Moderately Better	71	73	58	69	67	60
	Same	29	23	33	19	22	29
	Moderately Worse	0	1	0	5	4	6
	Substantially Worse	0	0	0	0	0	2
Q2. Expect nat'l econ 6 mos from now...	Substantially Better	0	1	0	4	6	4
	Moderately Better	100	77	53	68	65	57
	Same	0	19	47	25	26	30
	Moderately Worse	0	3	0	3	3	7
	Substantially Worse	0	0	0	0	0	2
Q3. Conditions in your industry vs. 6 mos ago...	Substantially Better	6	16	0	7	7	4
	Moderately Better	34	33	44	45	52	42
	Same	37	34	27	35	29	36
	Moderately Worse	24	14	28	11	12	15
	Substantially Worse	0	3	0	2	0	3
Q4. Expect your industry 6 mos from now...	Substantially Better	6	8	8	3	5	3
	Moderately Better	34	42	18	51	57	49
	Same	25	41	65	39	33	36
	Moderately Worse	35	10	5	6	5	10
	Substantially Worse	0	0	4	1	0	2
Q5. Bay Area econ conditions vs. 6 mos ago...	Substantially Better	0	1	9	3	0	2
	Moderately Better	46	62	40	63	57	53
	Same	54	35	41	24	38	33
	Moderately Worse	0	0	9	10	5	10
	Substantially Worse	0	1	0	0	0	2

By Company Size

Employees in Bay Area

		more than 10,000	1,000- 10,000	500-999	100-499	50-99	1-49
Q6. Expect Bay Area econ 6 mos from now...	Substantially Better	0	1	0	7	5	3
	Moderately Better	71	73	40	56	65	59
	Same	29	25	52	33	27	31
	Moderately Worse	0	1	9	4	4	6
	Substantially Worse	0	0	0	0	0	2
Q7. Bay Area workforce in next 6 mos.	Decrease	35	28	18	18	10	9
	Increase	29	18	23	33	35	28
	Stay the same	36	51	59	49	55	59
	Don't Know	0	3	0	0	0	3

By Industry

Industry

		Construction/ Transportation	Manufacturi ng	Wholesale Trade	Retail Trade	Information	Financial Activities	Professio nal & Bus. Svcs	Educational & Health Svcs	Liesure & Hospitality	Government	Other
Q1. Nat'l econ conditions vs. 6 mos ago...	Substantially Better	0	6	19	0	0	3	4	5	0	7	4
	Moderately Better	57	66	42	69	50	66	70	80	56	40	60
	Same	39	25	40	6	50	26	23	12	32	46	23
	Moderately Worse	2	3	0	10	0	5	2	3	12	7	11
	Substantially Worse	2	0	0	15	0	0	2	0	0	0	2
Q2. Expect nat'l econ 6 mos from now...	Substantially Better	0	0	32	0	0	3	4	13	12	3	3
	Moderately Better	47	68	40	55	82	62	66	74	44	53	66
	Same	44	24	28	30	18	34	25	12	19	37	22
	Moderately Worse	7	7	0	6	0	2	2	0	24	7	9
	Substantially Worse	2	0	0	9	0	0	2	0	0	0	0
Q3. Conditions in your industry vs. 6 mos ago...	Substantially Better	11	5	40	0	14	10	5	3	0	0	4
	Moderately Better	29	57	10	55	32	51	50	23	37	14	38
	Same	41	29	32	20	46	26	38	39	49	40	35
	Moderately Worse	15	9	19	16	9	13	6	34	14	43	21
	Substantially Worse	4	0	0	9	0	1	2	2	0	4	3
Q4. Expect your industry 6 mos from now...	Substantially Better	3	3	0	0	13	4	3	9	12	0	5
	Moderately Better	23	66	51	80	51	54	57	10	50	11	44
	Same	62	28	30	11	23	36	35	58	18	50	35
	Moderately Worse	9	3	19	0	13	6	4	24	19	35	13
	Substantially Worse	2	0	0	9	0	0	1	0	0	4	3
Q5. Bay Area econ conditions vs. 6 mos ago...	Substantially Better	0	3	19	0	0	1	2	3	0	0	2
	Moderately Better	53	53	21	55	41	70	52	63	51	39	57
	Same	32	35	60	29	59	22	37	32	49	49	24
	Moderately Worse	13	9	0	10	0	7	7	3	0	11	14
	Substantially Worse	2	0	0	5	0	0	1	0	0	0	3
Q6. Expect Bay Area econ 6 mos from now...	Substantially Better	0	3	0	0	8	3	2	12	12	3	4
	Moderately Better	40	60	51	80	61	70	61	57	50	43	63
	Same	51	30	49	11	31	24	32	29	37	53	21
	Moderately Worse	7	6	0	0	0	3	3	3	0	0	12
	Substantially Worse	2	0	0	9	0	0	2	0	0	0	1
Q7. Bay Area workforce in next 6 mos.	Decrease	13	3	30	36	14	6	9	33	25	57	14
	Increase	45	43	21	19	14	26	33	13	31	0	25
	Stay the same	37	54	49	45	71	68	57	49	44	43	54
	Don't Know	6	0	0	0	0	0	1	5	0	0	6