

Overall Results

%

Q1. Nat'l econ conditions vs. 6 mos ago...	Substantially Better	0
	Moderately Better	34
	Same	41
	Moderately Worse	23
	Substantially Worse	1

Q2. Expect nat'l econ 6 mos from now...	Substantially Better	1
	Moderately Better	40
	Same	41
	Moderately Worse	16
	Substantially Worse	2

Q3. Conditions in your industry vs. 6 mos ago...	Substantially Better	4
	Moderately Better	32
	Same	42
	Moderately Worse	21
	Substantially Worse	2

Q4. Expect your industry 6 mos from now...	Substantially Better	2
	Moderately Better	38
	Same	43
	Moderately Worse	15
	Substantially Worse	1

Q5. Bay Area econ conditions vs. 6 mos ago...	Substantially Better	1
	Moderately Better	40
	Same	41
	Moderately Worse	17
	Substantially Worse	1

Q6. Expect Bay Area econ 6 mos from now...	Substantially Better	1
	Moderately Better	43
	Same	42
	Moderately Worse	13
	Substantially Worse	2

Q7. Bay Area workforce in next 6 mos.	Decrease	14
	Increase	23
	Stay the same	60
	Don't Know	2

Q8. How difficult is it for you to hire/retain quality employees due to the availability of housing in the Bay Area?		
	Very difficult	9
	Somewhat difficult	45
	Not at all difficult	33
	Don't know	12

Q9. In the past 2 yrs, has your company seriously considered moving any significant business functions outside the Bay Area?		
	Yes	20
	No	77
	Don't know	3

By Company Size

Employees in Bay Area

more than 1,000- 500-999 100-499 50-99 1-49
10,000 10,000

Q1. Nat'l econ conditions vs. 6 mos ago...	Substantially Better	0	0	4	0	0	0
	Moderately Better	27	38	49	40	29	29
	Same	64	42	28	37	40	44
	Moderately Worse	9	20	18	22	28	24
	Substantially Worse	0	0	0	1	2	2

Q2. Expect nat'l econ 6 mos from now...	Substantially Better	0	0	4	0	0	1
	Moderately Better	28	34	41	42	47	39
	Same	53	51	40	44	28	41
	Moderately Worse	19	15	14	12	23	15
	Substantially Worse	0	0	0	2	2	3

Q3. Conditions in your industry vs. 6 mos ago...	Substantially Better	0	4	8	5	0	4
	Moderately Better	53	31	36	36	33	28
	Same	37	45	44	41	40	42
	Moderately Worse	10	21	12	17	27	22
	Substantially Worse	0	0	0	1	0	4

Q4. Expect your industry 6 mos from now...	Substantially Better	0	6	4	2	0	2
	Moderately Better	37	28	44	41	44	37
	Same	44	50	43	45	33	44
	Moderately Worse	19	16	9	11	22	14
	Substantially Worse	0	0	0	0	0	3

By Company Size

Employees in Bay Area

		more than 10,000	1,000- 10,000	500-999	100-499	50-99	1-49
Q5. Bay Area econ conditions vs. 6 mos ago...	Substantially Better	0	0	8	0	1	0
	Moderately Better	43	46	47	49	33	37
	Same	57	46	28	37	45	41
	Moderately Worse	0	9	16	14	21	19
	Substantially Worse	0	0	0	0	0	3

Q6. Expect Bay Area econ 6 mos from now...	Substantially Better	0	0	4	0	0	1
	Moderately Better	28	40	49	45	43	42
	Same	63	52	38	42	42	40
	Moderately Worse	9	6	9	12	14	15
	Substantially Worse	0	2	0	1	2	3

Q7. Bay Area workforce in next 6 mos.	Decrease	37	28	6	11	9	14
	Increase	9	14	31	25	28	23
	Stay the same	54	58	62	62	60	60
	Don't Know	0	0	0	2	3	3

Q8. How difficult is it for you to hire/retain quality employees due to the availability of housing in the Bay Area?	Very difficult	19	7	11	13	3	9
	Somewhat difficult	52	66	60	48	62	34
	Not at all difficult	20	19	26	30	28	41
	Don't know	10	9	3	9	7	17

Q9. In the past 2 yrs, has your company seriously considered moving any significant business functions outside the Bay Area?	Yes	46	36	26	9	18	20
	No	54	61	74	84	82	77
	Don't know	0	3	0	8	0	3

By Industry

		Industry										
		Construction/ Transportation	Manufacturing	Wholesale Trade	Retail Trade	Information	Financial Activities	Professional & Bus. Svcs	Educational & Health Svcs	Liesure & Hospitality	Government	Other
Q1. Nat'l econ conditions vs. 6 mos ago...												
	Substantially Better	0	0	0	0	0	1	1	0	0	0	0
	Moderately Better	25	31	27	6	29	29	37	31	34	46	41
	Same	54	32	38	18	60	39	48	54	56	28	34
	Moderately Worse	21	33	35	65	11	29	13	15	10	26	23
	Substantially Worse	0	3	0	10	0	1	1	0	0	0	2
Q2. Expect nat'l econ 6 mos from now...												
	Substantially Better	0	0	0	0	0	1	1	0	0	0	2
	Moderately Better	24	43	43	17	48	38	47	41	72	46	36
	Same	58	31	28	38	25	47	42	57	28	39	35
	Moderately Worse	18	16	21	35	26	13	10	3	0	11	23
	Substantially Worse	0	10	8	10	0	1	1	0	0	4	3
Q3. Conditions in your industry vs. 6 mos ago...												
	Substantially Better	0	0	0	0	19	3	2	3	10	6	8
	Moderately Better	45	45	13	0	22	37	31	39	34	19	24
	Same	36	37	16	64	35	40	51	31	56	42	40
	Moderately Worse	17	12	70	16	25	20	15	27	0	30	26
	Substantially Worse	2	6	0	20	0	0	1	0	0	4	1
Q4. Expect your industry 6 mos from now...												
	Substantially Better	0	0	0	0	6	1	2	3	0	6	3
	Moderately Better	27	50	35	6	34	43	42	44	42	31	34
	Same	57	36	44	42	26	44	47	39	48	40	41
	Moderately Worse	16	14	21	41	34	12	7	15	10	23	18
	Substantially Worse	0	0	0	10	0	0	1	0	0	0	4
Q5. Bay Area econ conditions vs. 6 mos ago...												
	Substantially Better	0	0	0	0	0	1	1	0	0	0	1
	Moderately Better	45	33	13	6	38	41	43	42	52	62	40
	Same	27	40	57	38	39	41	46	54	48	35	37
	Moderately Worse	28	23	29	35	23	15	10	3	0	4	22
	Substantially Worse	0	5	0	20	0	1	1	0	0	0	0
Q6. Expect Bay Area econ 6 mos from now...												
	Substantially Better	0	0	0	0	0	3	1	0	0	0	0
	Moderately Better	29	44	35	10	39	41	48	55	37	57	41
	Same	60	37	36	28	28	47	42	42	39	40	37
	Moderately Worse	7	15	29	51	27	9	8	3	9	4	19
	Substantially Worse	3	3	0	10	6	0	1	0	15	0	3
Q7. Bay Area workforce in next 6 mos.												
	Decrease	11	10	14	36	15	12	12	24	0	36	11
	Increase	16	26	40	6	20	22	28	21	10	9	27
	Stay the same	73	62	46	52	65	64	55	55	90	55	60
	Don't Know	0	3	0	6	0	1	4	0	0	0	2

By Industry

		Industry										
		Construction/ Transportation	Manufacturing	Wholesale Trade	Retail Trade	Information	Financial Activities	Professional & Bus. Svcs	Educational & Health Svcs	Liesure & Hospitality	Government	Other
Q8. How difficult is it for you to hire/retain quality employees due to the availability of housing in the Bay Area?												
	Very difficult	17	20	0	6	14	7	5	11	0	0	11
	Somewhat difficult	39	40	29	29	53	50	47	59	46	53	41
	Not at all difficult	35	33	63	49	15	35	30	24	34	27	38
	Don't know	9	7	8	16	18	9	18	6	20	19	10
Q9. In the past 2 yrs, has your company seriously considered moving any significant business functions outside the Bay Area?												
	Yes	21	39	21	17	25	12	27	12	24	0	15
	No	76	59	79	83	56	83	72	85	66	100	82
	Don't know	3	3	0	0	19	5	2	3	10	0	3

By County

County

		Alameda	Contra Costa/ Solano	San Francisco	Santa Clara	Marin/Napa/ Sonoma	San Mateo
Q1. Nat'l econ conditions vs. 6 mos ago...	Substantially Better	0	0	1	1	0	0
	Moderately Better	31	35	42	32	25	52
	Same	34	40	41	42	50	36
	Moderately Worse	35	24	14	22	23	12
	Substantially Worse	0	1	2	3	2	0
Q2. Expect nat'l econ 6 mos from now...	Substantially Better	0	0	2	1	0	4
	Moderately Better	35	33	45	46	40	40
	Same	47	42	39	39	36	48
	Moderately Worse	18	20	13	9	20	8
	Substantially Worse	0	5	1	4	3	0
Q3. Conditions in your industry vs. 6 mos ago...	Substantially Better	7	1	3	1	5	12
	Moderately Better	30	24	40	35	29	32
	Same	39	44	43	42	40	48
	Moderately Worse	24	28	13	18	23	8
	Substantially Worse	0	2	1	4	3	0
Q4. Expect your industry 6 mos from now...	Substantially Better	3	1	3	0	3	4
	Moderately Better	41	27	48	45	35	28
	Same	39	49	40	42	45	52
	Moderately Worse	18	18	8	12	16	16
	Substantially Worse	0	5	0	1	1	0

By County

County

		Alameda	Contra Costa/ Solano	San Francisco	Santa Clara	Marin/Napa/ Sonoma	San Mateo
Q5. Bay Area econ conditions vs. 6 mos ago...	Substantially Better	0	1	1	1	0	4
	Moderately Better	39	35	41	43	36	64
	Same	43	40	46	43	40	16
	Moderately Worse	18	23	11	9	22	16
	Substantially Worse	0	2	1	3	2	0
Q6. Expect Bay Area econ 6 mos from now...	Substantially Better	0	0	1	1	0	4
	Moderately Better	41	35	50	49	39	40
	Same	46	45	40	39	42	32
	Moderately Worse	12	17	8	7	17	20
	Substantially Worse	1	3	0	4	2	4
Q7. Bay Area workforce in next 6 mos.	Decrease	9	16	15	11	20	8
	Increase	20	21	35	24	18	24
	Stay the same	69	60	48	61	61	64
	Don't Know	1	3	2	4	1	4
Q8. How difficult is it for you to hire/retain quality employees due to the availability of housing in the Bay Area?	Very difficult	15	6	7	5	12	12
	Somewhat difficult	49	42	54	43	37	56
	Not at all difficult	26	40	29	38	37	28
	Don't know	11	13	11	14	15	4
Q9. In the past 2 yrs, has your company seriously considered moving any significant business functions outside the Bay Area?	Yes	22	20	22	22	14	20
	No	72	78	74	76	84	80
	Don't know	7	2	4	3	2	0