

Overall Results**%**

Q1. Nat'l econ conditions vs. 6 mos ago...	Substantially Better	2
	Moderately Better	48
	Same	34
	Moderately Worse	13
	Substantially Worse	3

Q2. Expect nat'l econ 6 mos from now...	Substantially Better	1
	Moderately Better	46
	Same	36
	Moderately Worse	14
	Substantially Worse	3

Q3. Conditions in your industry vs. 6 mos ago...	Substantially Better	2
	Moderately Better	32
	Same	40
	Moderately Worse	22
	Substantially Worse	4

Q4. Expect your industry 6 mos from now...	Substantially Better	2
	Moderately Better	42
	Same	38
	Moderately Worse	16
	Substantially Worse	2

Q5. Bay Area econ conditions vs. 6 mos ago...	Substantially Better	0
	Moderately Better	36
	Same	43
	Moderately Worse	18
	Substantially Worse	2

Q6. Expect Bay Area econ 6 mos from now...	Substantially Better	1
	Moderately Better	46
	Same	39
	Moderately Worse	11
	Substantially Worse	2

Q7. Bay Area workforce in next 6 mos.	Decrease	17
	Increase	20
	Stay the same	59
	Don't Know	4

By County

County

		Alameda	Contra Costa/Solano	San Francisco	Santa Clara	Marin/Napa /Sonoma	San Mateo
Q1. Nat'l econ conditions vs. 6 mos ago...	Substantially Better	1	2	2	2	1	5
	Moderately Better	46	48	56	47	39	71
	Same	29	34	36	40	36	10
	Moderately Worse	21	12	4	7	18	14
	Substantially Worse	2	3	2	4	5	0
Q2. Expect nat'l econ 6 mos from now...	Substantially Better	1	2	2	0	2	5
	Moderately Better	38	46	60	42	45	57
	Same	47	30	28	42	32	29
	Moderately Worse	11	20	9	15	18	5
	Substantially Worse	4	2	2	2	3	5
Q3. Conditions in your industry vs. 6 mos ago...	Substantially Better	2	2	3	4	3	0
	Moderately Better	24	25	38	47	26	38
	Same	40	42	44	29	43	52
	Moderately Worse	26	28	11	20	25	10
	Substantially Worse	8	4	3	0	3	0
Q4. Expect your industry 6 mos from now...	Substantially Better	1	2	3	0	4	5
	Moderately Better	28	35	53	47	46	48
	Same	49	34	32	36	37	43
	Moderately Worse	18	27	10	15	12	5
	Substantially Worse	4	2	3	2	2	0
Q5. Bay Area econ conditions vs. 6 mos ago...	Substantially Better	0	0	0	0	1	5
	Moderately Better	36	39	44	36	28	38
	Same	42	40	43	47	43	43
	Moderately Worse	20	19	10	16	24	14
	Substantially Worse	1	2	3	0	3	0

By County

County

		Alameda	Contra Costa/Solano	San Francisco	Santa Clara	Marin/Napa /Sonoma	San Mateo
Q6. Expect Bay Area econ 6 mos from now...	Substantially Better	1	2	4	0	1	0
	Moderately Better	34	44	54	49	46	52
	Same	49	38	32	38	36	43
	Moderately Worse	13	14	8	9	15	5
	Substantially Worse	2	2	3	4	2	0
Q7. Bay Area workforce in next 6 mos.	Decrease	27	25	14	7	11	24
	Increase	14	11	22	25	28	19
	Stay the same	55	59	60	64	57	57
	Don't Know	4	6	4	4	4	0

By Industry

Industry

		Construction Transportation	Manufacturing	Wholesale Trade	Retail Trade	Information	Financial Activities	Professional & Bus. Svcs	Educational & Health Svcs	Liesure & Hospitality	Government	Other
Q1. Nat'l econ conditions vs. 6 mos ago...												
	Substantially Better	0	3	42	0	0	2	1	0	0	3	1
	Moderately Better	53	38	11	23	44	47	49	78	58	45	50
	Same	29	35	34	37	44	36	37	17	42	39	29
	Moderately Worse	11	25	13	35	12	13	6	6	0	12	19
	Substantially Worse	6	0	0	5	0	3	7	0	0	0	1
Q2. Expect nat'l econ 6 mos from now...												
	Substantially Better	0	4	0	0	0	0	2	2	0	3	1
	Moderately Better	41	30	53	28	53	46	52	70	70	30	43
	Same	48	41	18	46	22	33	32	26	30	41	39
	Moderately Worse	11	17	29	17	25	18	11	2	0	26	15
	Substantially Worse	0	7	0	9	0	3	3	0	0	0	1
Q3. Conditions in your industry vs. 6 mos ago...												
	Substantially Better	3	5	25	0	0	1	3	3	0	0	1
	Moderately Better	28	45	18	4	41	42	26	34	23	24	32
	Same	39	29	45	41	33	31	54	39	59	33	36
	Moderately Worse	21	16	13	55	19	22	13	21	12	39	29
	Substantially Worse	9	4	0	0	6	3	3	3	6	3	2
Q4. Expect your industry 6 mos from now...												
	Substantially Better	2	4	0	0	0	2	3	3	0	0	1
	Moderately Better	26	37	53	36	47	43	45	43	58	34	44
	Same	53	37	16	55	47	36	42	28	42	28	33
	Moderately Worse	15	20	31	0	6	17	8	26	0	38	19
	Substantially Worse	3	2	0	9	0	2	2	0	0	0	3

By Industry

Industry

		Construction Transportation	Manufacturing	Wholesale Trade	Retail Trade	Information	Financial Activities	Professional & Bus. Svcs	Educational & Health Svcs	Liesure & Hospitality	Government	Other
Q5. Bay Area econ conditions vs. 6 mos ago...												
Substantially Better	0	3	0	0	0	0	1	0	0	0	0	0
Moderately Better	28	30	42	9	25	35	36	66	29	45	40	40
Same	61	46	45	40	49	48	45	24	53	35	34	34
Moderately Worse	8	17	0	50	25	16	15	10	18	19	27	27
Substantially Worse	3	4	13	0	0	1	4	0	0	0	0	0
Q6. Expect Bay Area econ 6 mos from now...												
Substantially Better	0	0	0	0	0	2	2	4	0	3	1	1
Moderately Better	32	30	53	36	47	48	47	62	65	50	47	47
Same	57	45	0	46	53	42	36	32	23	36	38	38
Moderately Worse	12	19	34	9	0	8	13	2	12	10	13	13
Substantially Worse	0	6	13	9	0	1	2	0	0	0	2	2
Q7. Bay Area workforce in next 6 mos.												
Decrease	17	18	13	34	12	13	15	32	23	29	12	12
Increase	25	30	60	5	9	14	21	17	41	17	18	18
Stay the same	55	51	27	56	78	64	60	48	36	50	67	67
Don't Know	3	1	0	4	0	8	4	2	0	3	4	4

By Company Size

Employees in Bay Area

more than
10,000 1,000-10,000 500-999 100-499 50-99 1-49

Q1. Nat'l econ conditions vs. 6 mos ago...	Substantially Better	0	0	10	3	2	1
	Moderately Better	66	69	46	49	56	41
	Same	34	29	28	30	26	38
	Moderately Worse	0	2	16	15	14	15
	Substantially Worse	0	0	0	3	1	5

Q2. Expect nat'l econ 6 mos from now...	Substantially Better	0	0	0	1	1	2
	Moderately Better	61	60	27	57	45	40
	Same	39	34	60	29	40	36
	Moderately Worse	0	7	14	9	14	18
	Substantially Worse	0	0	0	4	0	3

Q3. Conditions in your industry vs. 6 mos ago...	Substantially Better	8	1	0	2	0	3
	Moderately Better	34	44	40	39	37	25
	Same	31	39	32	34	42	43
	Moderately Worse	26	13	28	22	18	23
	Substantially Worse	0	2	0	4	3	5

Q4. Expect your industry 6 mos from now...	Substantially Better	8	1	0	1	1	3
	Moderately Better	16	55	40	56	41	35
	Same	29	28	54	25	47	43
	Moderately Worse	47	14	5	18	9	16
	Substantially Worse	0	2	0	1	1	3

Q5. Bay Area econ conditions vs. 6 mos ago...	Substantially Better	0	0	10	0	0	0
	Moderately Better	41	46	30	39	43	32
	Same	43	45	43	45	40	43
	Moderately Worse	16	8	17	12	17	23
	Substantially Worse	0	1	0	3	0	2

By Company Size

Employees in Bay Area

		more than 10,000	1,000-10,000	500-999	100-499	50-99	1-49
Q6. Expect Bay Area econ 6 mos from now...	Substantially Better	0	0	0	3	1	1
	Moderately Better	71	52	26	46	52	43
	Same	21	44	62	41	36	38
	Moderately Worse	8	3	12	7	11	15
	Substantially Worse	0	1	0	3	0	3

Q7. Bay Area workforce in next 6 mos.	Decrease	57	25	23	17	13	15
	Increase	8	19	14	16	30	20
	Stay the same	26	53	63	64	55	59
	Don't Know	8	4	0	2	1	5