

Overall Results**%**

Q1. Nat'l econ conditions vs. 6 mos ago...	Substantially Better	2
	Moderately Better	50
	Same	28
	Moderately Worse	16
	Substantially Worse	4

Q2. Expect nat'l econ 6 mos from now...	Substantially Better	2
	Moderately Better	51
	Same	34
	Moderately Worse	11
	Substantially Worse	3

Q3. Conditions in your industry vs. 6 mos ago...	Substantially Better	3
	Moderately Better	27
	Same	36
	Moderately Worse	29
	Substantially Worse	5

Q4. Expect your industry 6 mos from now...	Substantially Better	2
	Moderately Better	39
	Same	37
	Moderately Worse	17
	Substantially Worse	4

Q5. Bay Area econ conditions vs. 6 mos ago...	Substantially Better	1
	Moderately Better	32
	Same	39
	Moderately Worse	25
	Substantially Worse	3

Q6. Expect Bay Area econ 6 mos from now...	Substantially Better	1
	Moderately Better	46
	Same	37
	Moderately Worse	13
	Substantially Worse	2

Q7. Bay Area workforce in next 6 mos.	Decrease	23
	Increase	18
	Stay the same	56
	Don't Know	3

By County

County

		Alameda	Contra Costa /Solano	San Francisco	Santa Clara	Marin/Napa/ Sonoma	San Mateo
Q1. Nat'l econ conditions vs. 6 mos ago...	Substantially Better	0	5	2	0	2	0
	Moderately Better	57	36	63	43	47	64
	Same	25	31	27	33	25	29
	Moderately Worse	12	17	8	22	23	7
	Substantially Worse	6	11	0	2	2	0
Q2. Expect nat'l econ 6 mos from now...	Substantially Better	1	2	0	0	6	0
	Moderately Better	56	41	63	51	43	64
	Same	32	34	31	37	36	29
	Moderately Worse	8	17	6	11	12	7
	Substantially Worse	2	7	0	2	3	0
Q3. Conditions in your industry vs. 6 mos ago...	Substantially Better	4	1	1	2	5	7
	Moderately Better	29	15	26	29	28	50
	Same	36	35	44	38	34	21
	Moderately Worse	29	40	25	27	28	21
	Substantially Worse	4	10	3	5	5	0
Q4. Expect your industry 6 mos from now...	Substantially Better	0	1	2	2	2	14
	Moderately Better	43	23	41	49	39	43
	Same	36	40	40	35	35	43
	Moderately Worse	18	29	14	11	19	0
	Substantially Worse	4	7	3	3	4	0

By County

County

		Alameda	Contra Costa /Solano	San Francisco	Santa Clara	Marin/Napa/ Sonoma	San Mateo
Q5. Bay Area econ conditions vs. 6 mos ago...	Substantially Better	1	1	1	0	1	0
	Moderately Better	31	23	34	25	35	57
	Same	42	41	47	38	38	14
	Moderately Worse	23	30	18	32	24	29
	Substantially Worse	4	5	0	5	2	0

Q6. Expect Bay Area econ 6 mos from now...	Substantially Better	1	1	2	0	1	0
	Moderately Better	45	35	51	52	42	64
	Same	40	39	37	33	41	21
	Moderately Worse	11	20	10	13	13	14
	Substantially Worse	2	5	0	2	3	0

Q7. Bay Area workforce in next 6 mos.	Decrease	27	35	23	19	15	14
	Increase	19	8	16	24	26	14
	Stay the same	52	53	57	56	59	64
	Don't Know	1	4	5	2	1	7

By Company Size

Employees in Bay Area

		more than 10,000	1,000-10,000	500-999	100-499	50-99	1-49
Q1. Nat'l econ conditions vs. 6 mos ago...							
	Substantially Better	0	3	0	2	0	2
	Moderately Better	59	55	68	46	60	47
	Same	28	25	25	35	24	27
	Moderately Worse	13	12	4	14	14	19
	Substantially Worse	0	4	4	3	2	5
Q2. Expect nat'l econ 6 mos from now...							
	Substantially Better	0	2	0	1	0	3
	Moderately Better	56	64	49	53	54	48
	Same	33	27	37	34	33	35
	Moderately Worse	11	7	14	9	13	11
	Substantially Worse	0	0	0	2	0	4
Q3. Conditions in your industry vs. 6 mos ago...							
	Substantially Better	0	3	0	4	0	3
	Moderately Better	24	26	38	31	24	25
	Same	27	37	40	35	30	38
	Moderately Worse	49	27	19	29	44	27
	Substantially Worse	0	6	4	2	2	6
Q4. Expect your industry 6 mos from now...							
	Substantially Better	0	2	4	2	0	3
	Moderately Better	30	42	32	44	39	39
	Same	16	27	43	40	45	38
	Moderately Worse	54	24	21	15	16	15
	Substantially Worse	0	6	0	0	0	6

By Company Size

Employees in Bay Area

		more than 10,000	1,000-10,000	500-999	100-499	50-99	1-49
Q5. Bay Area econ conditions vs. 6 mos ago...							
	Substantially Better	0	2	0	0	3	1
	Moderately Better	23	24	39	33	29	33
	Same	41	53	43	38	41	37
	Moderately Worse	25	22	17	28	25	26
	Substantially Worse	11	0	0	1	2	4
Q6. Expect Bay Area econ 6 mos from now...							
	Substantially Better	0	2	0	0	0	1
	Moderately Better	38	51	49	49	38	46
	Same	41	43	37	40	39	35
	Moderately Worse	20	5	14	11	23	13
	Substantially Worse	0	0	0	0	0	4
Q7. Bay Area workforce in next 6 mos.							
	Decrease	38	42	30	20	25	19
	Increase	11	11	8	21	13	21
	Stay the same	33	42	58	57	60	58
	Don't Know	17	4	4	2	2	2

By Industry

Industry

		Construction /Transportation	Manufacturing	Wholesale Trade	Retail Trade	Information	Financial Activities	Professional & Bus. Svcs	Educational & Health Svcs	Liesure & Hospitality	Government	Other
Q1. Nat'l econ conditions vs. 6 mos ago...												
	Substantially Better	0	1	0	0	0	2	3	0	0	4	1
	Moderately Better	45	58	52	31	43	58	47	64	36	29	48
	Same	35	23	48	26	46	18	32	14	39	60	27
	Moderately Worse	14	10	0	32	11	19	15	20	26	4	21
	Substantially Worse	5	7	0	11	0	4	4	2	0	4	3
Q2. Expect nat'l econ 6 mos from now...												
	Substantially Better	0	6	15	0	0	2	1	3	0	0	1
	Moderately Better	41	53	37	31	66	51	52	58	74	47	51
	Same	47	30	48	40	34	26	37	34	13	36	35
	Moderately Worse	12	6	0	17	0	19	9	6	13	16	9
	Substantially Worse	0	5	0	11	0	2	2	0	0	0	4
Q3. Conditions in your industry vs. 6 mos ago...												
	Substantially Better	0	7	0	0	0	4	3	0	0	0	4
	Moderately Better	27	38	37	18	37	29	28	21	26	10	21
	Same	35	32	0	39	29	36	40	35	61	35	36
	Moderately Worse	35	22	63	25	34	22	24	43	0	48	38
	Substantially Worse	3	2	0	18	0	9	5	2	13	7	1
Q4. Expect your industry 6 mos from now...												
	Substantially Better	0	2	15	0	0	1	3	0	0	0	4
	Moderately Better	37	53	37	20	61	42	39	27	62	20	37
	Same	35	27	0	63	28	35	44	47	0	23	40
	Moderately Worse	28	17	48	0	11	15	10	27	38	56	12
	Substantially Worse	0	1	0	18	0	8	3	0	0	0	7
Q5. Bay Area econ conditions vs. 6 mos ago...												
	Substantially Better	0	0	22	0	0	0	1	0	0	4	0
	Moderately Better	14	31	15	24	25	39	31	37	13	20	37
	Same	59	48	0	39	36	37	38	38	61	56	28
	Moderately Worse	24	15	63	25	39	22	27	22	26	20	34
	Substantially Worse	3	6	0	11	0	2	3	4	0	0	2

By Industry

Industry

		Construction /Transportation	Manufacturing	Wholesale Trade	Retail Trade	Information	Financial Activities	Professional & Bus. Svcs	Educational & Health Svcs	Liesure & Hospitality	Government	Other
Q6. Expect Bay Area econ 6 mos from now...	Substantially Better	0	0	15	0	0	2	1	0	0	0	0
	Moderately Better	53	44	22	37	43	50	40	54	49	40	52
	Same	38	40	41	34	46	33	43	37	26	43	29
	Moderately Worse	5	15	22	17	11	14	13	9	26	16	14
	Substantially Worse	3	1	0	11	0	1	2	0	0	0	6

Q7. Bay Area workforce in next 6 mos.	Decrease	14	19	26	40	11	25	22	32	26	41	18
	Increase	34	29	37	0	21	14	19	13	0	8	18
	Stay the same	52	43	37	53	62	59	58	56	74	48	60
	Don't Know	0	9	0	7	7	2	1	0	0	4	4